



Financial Planning: Invest in Yourself

Your journey towards a brighter future starts now



Don't miss out on opportunities that come your way. No matter your current situation, age, or stage in life, find out why taking a comprehensive approach to your financial needs is important.

In this two-part workshop, we provide you with a roadmap to help navigate your financial planning process, rather than concentrating on products, transactions, or a single goal. By attending this series, you will learn how to:

- 1 Create a budget
- 2 Determine your appropriate housing costs
- 3 Construct a portfolio
- 4 Manage risk and understand insurance options

We also offer valuable real-time insights to help you understand current economic conditions.

[Can't attend but still need help with financial questions? You can still schedule a free personal consultation with your company's dedicated financial professional by clicking this link.](#)

Spouses and partners are welcome!

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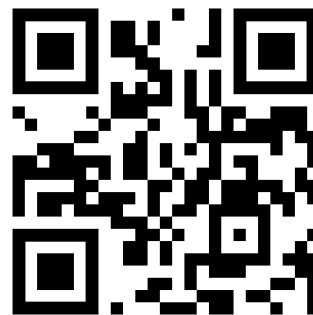
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Dates: 12/2/2025 and 12/9/2025

Time: 11 AM – 12 PM EST



Click or scan QR code to register today!

This is a two-part virtual workshop; log-in instructions will follow once you are registered.

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